



New Kinpo Group

CastleNet Technology Inc.

YTD 2Q 2022 FINANCIAL RESULTS

Ying Chang, Chairman
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Bangkok · Taipei · Manila · Wujiang · Dongguan · Yueyang · Singapore
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Safe harbor statement



The information contained in this presentation, including all forward-looking statements, is subject to change without notice, whether as a result of new information, future events or otherwise, and CastleNet Technology Inc. (the “Company”) undertakes no obligation to update or revise the information contained in this presentation.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward-looking statements.

Agenda



01 Welcome

02 YTD 2Q 2022 Financial Report

03 Business Strategy & Outlook

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YTD 2Q 2022 Financial Report

Consolidated Statement of Comprehensive Income



UNIT : Thousand NTD

Accounting Title	2022 Q2		2021 Q2		2022 2Q		2021 2Q		Growing Quarter	Growing First Half
Operating revenue	\$335,715	100%	\$243,915	100%	\$642,816	100%	\$535,526	100%	38%	20%
Gross profit (loss) from operations	35,995	11%	(10,455)	-4%	58,714	9%	(1,083)	-		
Operating expenses	(47,739)	-14%	(43,817)	-18%	(90,946)	-14%	(79,661)	-15%	9%	14%
Net operating income (loss)	(11,744)	-3%	(54,272)	-22%	(32,232)	-5%	(80,744)	-15%	78%	60%
Non-operating income and expenses	4,308	1%	(9,499)	-4%	3,231	1%	(14,916)	-3%		
Profit (loss) before tax	(7,436)	-2%	(63,771)	-26%	(29,001)	-4%	(95,660)	-18%	88%	70%
Profit (loss)	\$(7,436)	-2%	\$(63,771)	-26%	\$(29,001)	-4%	\$(95,660)	-18%	88%	70%
Basic earnings per share (NTD)	(0.04)		(0.34)		(0.15)		(0.51)			

Remark : In addition to earnings per share of NT \$ amounts, the remaining number are NT \$ thousand ; financial information system adopted IFRS Basis of preparation.

Consolidated Non-operating Income and Expense



UNIT : Thousand NTD

Accounting Title	2022 Q2	2021 Q2	2022 2Q	2021 2Q
Interest	\$(677)	\$106	\$(798)	\$172
Exchange	(445)	(1,987)	(328)	(2,642)
Gains (Loss) on financial asset at fair value through profit or loss	5,420	(7,898)	4,326	(13,037)
Others	10	280	31	591
Non-operating income and expenses	\$4,308	\$(9,499)	\$3,231	\$(14,916)

Consolidated Balance Sheet



UNIT : Thousand NTD

Accounting Title	2022 Q2		2021 Q4		2021 Q2	
Cash and cash equivalents	\$117,379	5%	\$152,255	6%	\$243,320	8%
Accounts receivable, net	388,820	16%	708,746	26%	280,709	10%
Inventory	291,063	12%	263,419	10%	190,047	7%
Other current assets	84,725	4%	79,824	3%	611,579	21%
Total current assets	881,987	37%	1,204,244	44%	1,325,655	46%
Total non-current assets	1,505,271	63%	1,520,187	56%	1,563,836	54%
Total assets	\$2,387,258	100%	\$2,724,431	100%	\$2,889,491	100%
Short-term borrowings	45,000	2%	66,000	2%	0	0%
Accounts payable	74,263	3%	24,113	1%	198,909	7%
Accounts payable - related parties	373,256	16%	694,579	25%	401,782	14%
Other current liabilities	66,073	3%	77,535	3%	375,592	13%
Total current liabilities	558,592	23%	862,227	32%	976,283	34%
Total non-current liabilities	11,070	0%	19,828	1%	24,025	1%
Total liabilities	\$569,662	24%	\$882,055	32%	\$1,000,308	35%
Total equity	\$1,817,596	76%	\$1,842,376	68%	\$1,889,183	65%
Book value per share (NTD)	9.64		9.77		10.02	

Remark : In addition book value per share of NT \$ amounts, the remaining number are NT \$ thousand ; financial information system adopted IFRS Basis of preparation.

Business Strategy & Outlook

Q&A



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