

**CASTLENET**  
凱碩科技股份有限公司

# CastleNet Technology Inc.

## YTD 2Q 2023 FINANCIAL RESULTS

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The information contained in this presentation, including all forward-looking statements, is subject to change without notice, whether as a result of new information, future events or otherwise, and CastleNet Technology Inc. (the "Company ") undertakes no obligation to update or revise the information contained in this presentation.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward-looking statements.

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# YTD 2Q 2023 Financial Report



# Consolidated Statement of Comprehensive Income

Unit: NT\$ thousands EPS Unit: NT\$

Accounting Title	2023 Q2		2022 Q2		Growing First Half
	Amounts	%	Amounts	%	%
Operating revenue	\$417,946	100	\$642,816	100	(35)
Operating costs	(309,720)	(74)	(584,102)	(91)	(47)
Gross profit (loss) from operations	108,226	26	58,714	9	84
Operating expenses	(102,099)	(25)	(90,946)	(14)	12
Net operating income (loss)	6,127	1	(32,232)	(5)	119
Non-operating income and expenses	46,077	11	3,231	1	1,326
Profit (loss) before tax	52,204	12	(29,001)	(4)	280
Profit (loss)	\$52,204	12	(29,001)	(4)	280
Basic earnings (loss) per share	0.28		(0.15)		
Financial statements translation differences of foreign operations	(669)	0	1,140	0	(159)
Total comprehensive income (loss)	51,535	12	(27,861)	(4)	285

# Consolidated Non-operating Income and Expense

Unit: NT\$ thousands

Accounting Title	2023 Q2		2022 Q2		Growing First Half
	Amounts	%	Amounts	%	%
Interest	(\$526)	(1)	(\$799)	(25)	(34)
Exchange	2,191	5	(328)	(10)	(768)
Gains (Loss) on financial asset at fair value through profit or loss	44,350	96	4,326	134	925
Others	62	0	32	1	94
<b>Non-operating income and expenses</b>	<b>\$46,077</b>	<b>100</b>	<b>\$3,231</b>	<b>100</b>	<b>1,326</b>

# Consolidated Balance Sheet

Unit: NT\$ thousands

Accounting Title	2023 Q2		2022 Q4		2022 Q2	
	Amounts	%	Amounts	%	Amounts	%
<b>Assets</b>						
Current assets	\$1,136,424	42	\$1,236,283	45	\$881,987	37
Non-current financial assets at fair value through profit or loss	1,512,527	56	1,468,178	53	1,459,707	61
Property, plant and equipment	25,093	1	23,766	1	24,898	1
Right-of-use assets	7,397	0	5,073	0	6,562	0
Other non-current assets	29,850	1	21,086	1	14,104	1
<b>Total assets</b>	<b>\$2,711,291</b>	<b>100</b>	<b>\$2,754,386</b>	<b>100</b>	<b>\$2,387,258</b>	<b>100</b>
<b>Liabilities and equity</b>						
Current liabilities	751,575	28	875,190	32	558,592	23
Total non-current liabilities	24,189	1	11,046	0	11,070	1
<b>Total liabilities</b>	<b>775,764</b>	<b>29</b>	<b>886,236</b>	<b>32</b>	<b>569,662</b>	<b>24</b>
Share capital	1,897,290	70	1,886,180	69	1,886,180	79
Capital surplus	141,243	5	136,511	5	133,777	5
Retained earnings	(58,492)	(2)	(110,696)	(4)	(158,431)	(6)
Other equity interest	(44,514)	(2)	(43,845)	(2)	(43,930)	(2)
<b>Total equity</b>	<b>1,935,527</b>	<b>71</b>	<b>1,868,150</b>	<b>68</b>	<b>1,817,596</b>	<b>76</b>
<b>Total liabilities and equity</b>	<b>\$2,711,291</b>	<b>100</b>	<b>\$2,754,386</b>	<b>100</b>	<b>\$2,387,258</b>	<b>100</b>

# Business Strategy & Outlook

# Q & A



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THANK YOU FOR YOUR ATTENTION.

